

MEMBER INVESTMENT CHOICE INCOME ACCOUNT

Please complete and sign this form and return to: BUSSQ GPO Box 2775, Brisbane QLD 4001.

Complete this form if you would like to change your investment option or mix options and/or the options for your future payments. You can switch at any time and there is no cost to do so. Please note that confirmation of your investment switch will be sent to you within 7 days of us actioning your switch. Please check this carefully and contact us immediately if it does not reflect the instructions provided on this form.

1 PERSONAL DETAILS

BUSSQ member number (if known)

Mr/Mrs/Ms/Miss Given names Surname

Date of birth (dd/mm/yyyy) Daytime contact number Mobile

Email

Street address Suburb/Town State Postcode

Postal address Suburb/Town State Postcode

Tick if same as above

2 INVESTMENT CHOICE

Select either **Current balance** or **Payments** by placing an X in the appropriate box, and then complete the action required under that Option. You can update both if you wish.

CHOOSE YOUR OWN INVESTMENT MIX FROM THE FOLLOWING:

Pre-Mixed	<input type="checkbox"/>	Current balance	<input type="checkbox"/>	Payments
Defensive Income account	<input type="checkbox"/>	Use this column to switch the allocation of your current balance.	<input type="checkbox"/>	Use this column to indicate the option that we should deduct your Income account payments from.
Balanced Income account	<input type="checkbox"/>		<input type="checkbox"/>	
High Growth Income account	<input type="checkbox"/>		<input type="checkbox"/>	
Single Asset Class				
Cash	<input type="checkbox"/>		<input type="checkbox"/>	
Diversified Fixed Interest	<input type="checkbox"/>		<input type="checkbox"/>	
Australian Shares	<input type="checkbox"/>		<input type="checkbox"/>	
Australian (Small Companies) Shares	<input type="checkbox"/>		<input type="checkbox"/>	
All Shares (50/50)	<input type="checkbox"/>		<input type="checkbox"/>	
International Shares	<input type="checkbox"/>		<input type="checkbox"/>	
International (Emerging Markets) Shares	<input type="checkbox"/>		<input type="checkbox"/>	
		TOTAL 100%		TOTAL 100%

3 INVESTMENT SWITCHES

Switches are effective from the day following the declaration of the next unit price. Unit prices are declared weekly. All switch requests received in the period 6.01pm Friday to the next Friday 6pm (EST/EDT*) will be processed with an effective date as at the next Wednesday, following the declaration of the weekly unit price.

For example, if you authorised an online investment change on Thursday it would be processed using unit prices declared and effective the following Wednesday.

*EST = Eastern Standard Time (during winter, eg 6pm in QLD)

*EDT = Eastern Daylight Time (during summer, eg 5pm in QLD)

4 PRIVACY

BUSSQ collects and uses your personal information in accordance with the BUS SQ Privacy Statement which is available from our website or by calling **1800 MY BUS SQ (1800 69 2877)**. Please call us if you have any questions about your rights under the privacy legislation.

5 DECLARATION AND DISCLAIMER

Please direct my current account balance and all Income Account payments as I have nominated on this form.

I declare that:

- I have received, read and understood all of the information that I reasonably require, in order to make an informed decision about my investment options and how to complete this form. BUS SQ's privacy statement, Financial Services Guide and Product Disclosure Statement(s) are all readily available from **bussq.com.au** and I can contact BUS SQ at any time, if I require assistance.
- I understand that any information provided by BUS SQ is of a general or factual nature only. The information does not take into account my personal investment objects, financial situation or particular needs. I acknowledge that BUS SQ has recommended that I seek professional financial advice before making any investment decision.
- I understand and accept that investment carries risk; that the return on my investment may be positive or negative.
- It is my intention that BUS SQ act upon my instructions contained in this form as soon as practicable and that these instructions will supersede all previous investment elections.
- I understand that my investment switch will occur in accordance with the guidelines outlined on the BUS SQ website **bussq.com.au**.
- I understand that once I make an investment choice, it cannot be reversed. A further switch can be lodged which will take effect on the relevant date for that particular switch.

Signature of applicant

SIGN
HERE



Dated (dd/mm/yyyy)