

MEMBER INVESTMENT CHOICE PREMIUM CHOICE ACCOUNT

Please complete and return form to: BUSSQ, GPO Box 2775, Brisbane Qld 4001
Internet: bussq.com.au

Please write in BLOCK letters and use a BLUE or BLACK pen. This form will be invalid if unsigned or incomplete.

Complete this form if you would like to change your investment option or mix of options. You can switch at any time and there is no cost to do so. Please note that confirmation of your investment switch will be sent to you within 7 days of us actioning your switch. Please check this carefully and contact us immediately if it does not reflect the instructions you provided on this form.

1 PERSONAL DETAILS

BUSSQ member number (if known)

Mr/Mrs/Ms/Miss

Given names

Surname

Date of birth (dd/mm/yyyy)

Daytime contact number

Mobile

Email

Street address

Suburb/Town

State

Postcode

Postal address

Suburb/Town

State

Postcode

Tick if same as street address

2 PRIVACY

BUSSQ collects and uses your personal information in accordance with the BUSSQ Privacy Statement which is available from our website or by calling **1800 MY BUSSQ (1800 69 2877)**. Please call us if you have any questions about your rights under the privacy legislation.

3 INVESTMENT SWITCHES

Switches are effective from the day following the declaration of the next unit price. Unit prices are declared weekly.

All switch requests received in the period 6.01pm Friday to the next Friday 6pm (EST/EDT*) will be processed with an effective date as at the next Wednesday, following the declaration of the weekly unit price.

For example, if you authorised an online investment change on Thursday it would be processed using unit prices declared and effective the following Wednesday.

*EST = Eastern Standard Time (during winter, eg 6pm in Qld)

*EDT = Eastern Daylight Time (during summer, eg 5pm in Qld)

4 INVESTMENT CHOICE

Select either **Option 1** or **Option 2** by placing an X in the appropriate box, and then complete the action required under that Option

CHOOSE YOUR OWN INVESTMENT MIX FROM THE FOLLOWING:

Pre-Mixed

Defensive	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Premium Balanced Growth	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
High Growth	<input type="text"/>	<input type="text"/>	<input type="text"/>	%

Single Asset Class

Cash	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Diversified Fixed Interest	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Australian Shares	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Australian (Small Companies) Shares	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
All Shares (50/50)	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
International Shares	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
International (Emerging Markets) Shares	<input type="text"/>	<input type="text"/>	<input type="text"/>	%

Option 1

If you would like your entire current balance, and any future transactions allocated in the same way, then use this column only

%

Option 2

If you would like your current balance and any future transactions allocated in a **different** way, complete both of these columns.

Money that's currently in your account

Either Place an X in this box:

Do not switch my current account balance

Or Choose how you would like to switch your current account balance below:

Switch my current balance to:

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%

%

Future transactions

You must complete this column even if there is no change in the way you would like your future transactions allocated.

Apply my future transactions to:

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%

%

5 DECLARATION

Please direct my current account balance and all future transactions made by me and/or on my behalf to the investment choice option(s) I have nominated on this form.

I declare that:

- I have received, read and understood all of the information that I reasonably require, in order to make an informed decision about my investment options and how to complete this form. BUSSQ's privacy statement, Financial Services Guide and Product Disclosure Statement(s) are all readily available from bussq.com.au and I can contact BUSSQ at any time, if I require assistance.
- I understand that any information provided by BUSSQ is of a general or factual nature only. The information does not take into account my personal investment objectives, financial situation or particular needs. I acknowledge that BUSSQ has recommended that I seek professional financial advice before making any investment decision.
- I understand and accept that investment carries risk; that the return on my investment may be positive or negative.
- It is my intention that BUSSQ act upon my instructions contained in this form as soon as practicable and that these instructions will supersede all previous investment elections.
- I understand my investment switch will occur in accordance with the guidelines outlined on the BUSSQ website bussq.com.au
- I understand that once I make an investment choice, it cannot be reversed. A further switch can be lodged which will take effect on the relevant date for that particular switch.

Signature

SIGN
HERE



Dated (dd/mm/yyyy)